

BLIZZARD BUSINESS SERVICE, INC
Mail: 800 S US-27 #156, St Johns, MI 48879
Phone: 989 227-9979 FAX 989 227-9389

Date: _____

Name: _____

Phone: Daytime _____ Evening _____ Cell _____

Has any of your basic information changed (name, address, dependents, marital status):

List all dependents eligible to be claimed on your return (give exact birth date-month, day, year if you have not previously furnished; social security card required for new dependents)

If you have a refund do you want _____ paper check _____ direct deposit? (Mark one)

Direct deposit: copy of void check attached or savings routing/acct number unless using the same account as last year. Include a signed copy of Engagement Letter and Insurance Addendum. Include a signed copy of Repair Addendum if you have a business schedule.

**You will need to return your signed electronic filing form once
you review your return after completion**

NO EXCEPTIONS!

Did you include (this is a partial list and may not all apply to your situation):

- _____ W2's and 1099's
- _____ Estimated payments made (IRS/MI)
- _____ Interest Income
- _____ Economic Stimulus Received
- _____ Settlement (closing) statement if you bought/sold/refinanced a home
- _____ Paperwork for foreclosure, bankruptcy, debt forgiveness
- _____ Property tax statements (don't forget the summer taxes)
- _____ Stock Sales (Usually form 1099-B)
- _____ Energy credit information
- _____ Education expenses (number of calendar years student was enrolled)
- _____ Amount of daycare paid and to whom, address, social security #
- _____ IRA/Roth contributions or distributions

If you itemize:

- _____ Fees paid for license plates on cars/trucks (motorcycles/boats not eligible)
- _____ Medical expenses
- _____ Mortgage interest
- _____ Charitable contributions (cash and non-cash)
- _____ Union dues
- _____ Sales tax paid on vehicles, boats, new home construction